

## Patient Demographics Form

Patient's Legal Name (Last, MI, First)			Patient Preferred First Name		
Mailing Address		City	State	Zip + 4	
Physical Address		City	State	Zip + 4	
Home Phone <input type="checkbox"/> LAN Line <input type="checkbox"/> Cell Phone		Cell Phone		Work Phone	
EMAIL ADDRESS:			Preferred Method of Communication: <input type="checkbox"/> Voice <input type="checkbox"/> Text <input type="checkbox"/> Email		

### Unencrypted Text Message – Email Language

We offer regular text messaging and email to provide helpful information like appointment reminders. Regular text messages and emails are not secured by technical process called encryption so there may be some level of risk the information could be read by someone besides you. Please let us know if you would like us to communicate with you by text message or email.

**EMAIL**

- Yes**, please communicate with me by email. My email address is: \_\_\_\_\_
- I will let you know right away if my email address changes.
- No**, please do not communicate with me by regular (unencrypted email).

**TEXT**

- Yes**, please communicate with me by texting. My cell phone number is: \_\_\_\_\_
- I will let you know right away if my cell phone number changes.
- No**, please do not communicate with me by regular (unencrypted text).

### Who is your primary care physician? (Who do you see for your primary medical care)

Physician's Name:	Facility:	Phone number:
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**DATE OF BIRTH:**

**GENDER AT BIRTH:**

#### SEXUAL ORIENTATION

- Lesbian, gay or homosexual  
  Straight or heterosexual  
  Bisexual  
  Do not know  
  Choose not to disclose  
 Something else, please describe \_\_\_\_\_  
 \_\_\_\_\_

#### GENDER IDENTITY

- Male  
  Female  
  Female-to-Male (FTM) / Transgender Male/Trans Man  
  Male-to-Female (MTF) / Transgender Female/Trans Woman  
  Genderqueer, neither exclusively male nor female  
  Choose not to disclose  
 Additional gender category or other, please specify \_\_\_\_\_  
 \_\_\_\_\_

#### MARITAL STATUS

<input type="checkbox"/> Divorced	<input type="checkbox"/> Married	<input type="checkbox"/> Partner	<input type="checkbox"/> Single	<input type="checkbox"/> Unknown	<input type="checkbox"/> Widowed	<input type="checkbox"/> Legally Separated
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## Patient Demographics Form

<b>SOCIAL SECURITY NUMBER</b>	/ /
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EMPLOYMENT STATUS					
<input type="checkbox"/> Full-Time	<input type="checkbox"/> Part-Time	<input type="checkbox"/> Not employed	<input type="checkbox"/> Self-employed	<input type="checkbox"/> Retired	<input type="checkbox"/> active military duty
EMPLOYER NAME					
Employer Address:			Employer City:	Employer State:	Employer Zip
Employer Phone number:			Employer fax:		

ARE YOU A STUDENT?
<input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time <input type="checkbox"/> Not a student

Emergency Contact Information			
Contact full Name:		Contact Address:	
Contact Phone number:	City	State	Zip
Relationship to you?			

**Federally Qualified Health Centers** have requirement's in order to get grant dollars and one is to report on the population poverty levels we see at Bullhook Community Health Center. Please fill out the information below for reporting purposes only:

Number of people Living in your household? \_\_\_\_\_

Household income: (please check the box that best describes your household gross income)

Less than \$12,140   
  \$12,141 - \$18,210   
  \$18,211 - \$24,280   
  \$24,281 - \$30,000   
  \$31,000 - \$35,000  
 \$36,000 - \$40,000   
  \$41,000 - \$45,000   
  \$46,000 - \$55,000   
  \$56,000 - \$60,000   
  \$61,000 - \$65,000  
 \$66,000 - \$70,000   
  \$71,000 - \$75,000   
  greater than \$75,000

**Federally Qualified Health Centers offer a sliding fee discount, would you like to see if you are eligible for a discount on your care?**

Yes     No

**If yes**, you must fill out required forms and provide proof of income per the requirement of our grant funding. You will also be asked to make your nominal fee payment required per the department you are being seen in as follows.

***Medical Department \$10.00    Dental Department \$50.00    Behavioral Health Department \$10.00***

We encourage all patient to apply for the discount program even if you have insurance. **Please ask Bullhook staff for an application.**

## Patient Demographics Form

### INSURANCE INFORMATION

**What type of insurance do you have? Check all that apply:**

- |   |  |
|---|--|
| <input type="checkbox"/> Medicare or Medicare Advantage               | <input type="checkbox"/> Medicare Supplemental Insurance |
| <input type="checkbox"/> Medicaid                                     | <input type="checkbox"/> Private Insurance               |
| <input type="checkbox"/> <b>Auto accident (Claim # _____)</b>         | <input type="checkbox"/> VA or military insurance        |
| <input type="checkbox"/> <b>Worker's compensation (Claim # _____)</b> | <input type="checkbox"/> No insurance                    |

### PRIMARY MEDICAL INSURANCE (If you are seeing Dental you still need to fill this out)

Insurance Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber number: \_\_\_\_\_ Active Date: \_\_\_\_\_

Insurance billing address (usually on back of card): \_\_\_\_\_

Who carries this insurance (insured party)? \_\_\_\_\_

*If the insured party is someone other than yourself, we need their information in order to submit your claim ⇒*

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Gender: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ SSN: \_\_\_\_\_

### SECONDARY MEDICAL INSURANCE (If you are seeing Dental you still need to fill this out)

Insurance Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber number: \_\_\_\_\_ Active Date: \_\_\_\_\_

Insurance billing address (usually on back of card): \_\_\_\_\_

Who carries this insurance (insured party)? \_\_\_\_\_

*If the insured party is someone other than yourself, we need their information in order to submit your claim ⇒*

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Gender: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ SSN: \_\_\_\_\_

### DENTAL INSURANCE PRIMARY

Insurance Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber number: \_\_\_\_\_ Active Date: \_\_\_\_\_

Insurance billing address (usually on back of card): \_\_\_\_\_

Who carries this insurance (insured party)? \_\_\_\_\_

*If the insured party is someone other than yourself, we need their information in order to submit your claim ⇒*

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Gender: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ SSN: \_\_\_\_\_

## Patient Demographics Form

### DENTAL INSURANCE SECONDARY

Insurance Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber number: \_\_\_\_\_ Active Date: \_\_\_\_\_

Insurance billing address (*usually on back of card*): \_\_\_\_\_

Who carries this insurance (insured party)? \_\_\_\_\_

*If the insured party is someone other than yourself, we need their information in order to submit your claim ⇒*

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Gender: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ SSN: \_\_\_\_\_

### ADDITIONAL INFORMATION (federally mandated questions)

What is your race or origin? Check all that apply:

- American Indian or Alaska Native   
  White   
  Black or African American   
  Asian   
  Other  
 Native Hawaiian or other Pacific Islander   
  Choose not to disclose

What is your ethnicity?

- Hispanic or Latino   
  Not Hispanic or Latino   
  Declined to Specify

What is your Primary Language? \_\_\_\_\_ Will you require a translator?  YES  NO

- English   
  Other \_\_\_\_\_

Are you a veteran?

- Yes   
  No

### Please check the statement which best describes your housing situation:

- I live in my home which I rent, lease, or own  
 I am staying with a series of friends and/or extended family members on a temporary basis  
 I am staying in supportive or transitional housing (such as a sober living facility or recovery home)  
 I live in a public or private facility that provides temporary shelters (such as a shelter, mission, single room occupancy facility or motel)  
 I have been released from an institution (such as a jail or hospital) without stable housing to return to  
 I live on the streets, in a car, park sidewalk, in an abandoned building, or any unstable or non-permanent situation  
 I live in a foster care environment

**My Preferred Pharmacy is:**  Bullhook Community Health Center Pharmacy

Other: \_\_\_\_\_

## Patient Demographics Form

**Please list all individuals you would like to allow access to your Protected Health Information and which records they can access. You have the right to deny or approve anyone's access to your information.**

Name (Last, MI, First)

Relationship to you	Contact Phone
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Grant access to:  Medical Records  Dental Records  Behavioral Health Records  Financial Records

Name (Last, MI, First)

Relationship to you	Contact Phone
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Grant access to:  Medical Records  Dental Records  Behavioral Health Records  Financial Records

Name (First, MI, Last)

Relationship to you	Contact Phone
---------------------	---------------

Grant access to:  Medical Records  Dental Records  Behavioral Health Records  Financial Records

**Do you have a dentist you see regularly?**  Yes  No **If yes, who?**

**Have you seen a dentist in the past year?**  Yes  No **If yes, who?**

**Have you recently had a toothache or other problems with your teeth?**  Yes  No

**We currently are offering services through Montana Legal Service Association (MLSA)**

Do you understand the assistance offered through the Montana Legal Association?  Yes  No

Would you like to request assistance from the MLSA program?  Yes  No

**NOTICE OF PRIVACY PRACTICES:**  
*I have received a copy of BCHC's Notice of Privacy Practices informing me of how my medical information may be used and disclosed. This document also explains how I can access medical information for myself and my dependents.*  
 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**CONFIRMATION OF INFORMATION PROVIDED:**  
*The information given on this form is true and correct. I understand that it is in my best interest to report all changes in a timely manner.*  
 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Notice of Administrative Use of Confidential Health Care Information:

## Patient Demographics Form

I have been informed and understand that:

1. Confidential health care information concerning me or the person for whom I am legally responsible for, are recorded in the course of receiving immunizations from this Health Facility in an electronic record and retained in the Montana Immunization Information System – imMTrax.
2. Unless I specifically direct otherwise, the immunization information in imMTrax will be shared with all my immunization providers to help prevent both over- and under-immunization and to create a consolidated vaccine record for me or the person for whom I am legally responsible:
3. Any confidential health care information concerning me or the person for whom I am legally responsible may be used for the administration and direct provision of services that are to be provided to me or to the person for whom I am legally responsible.
4. Health Department and State health care and administrative personnel associated with the delivery of those services and the administration of the programs of services and the imMTrax data system may access the information as necessary for the provision and administration of services. Administration of services may include, but not limited to, the billing of insurers, scheduling of appointments, coordination immunizations, and facilitating enrollment in other programs; and
5. All persons who have access to this confidential information are obligated under federal and state law to protect the information from inappropriate disclosure.

### TREATMENT/PAYMENT AGREEMENT FOR Bullhook Community Health Center, INC. (BCHC)

I request the Bullhook Community Health Center, Inc. provide me with medical, dental and/or behavior health care. I accept responsibility to pay for this care according to the fee schedule established. Furthermore, I authorize assignment of benefits for medical, dental and/or behavioral health services to be paid to BCHC. Also, I authorize BCHC to bill my insurance and release information to the insurance company if requested. I will communicate to BCHC any changes to my income and/or insurance status.

I understand and give consent for my information to be accessed by outside entities for the purposes of auditing the facilities' compliance with federal, state, and pharmaceutical program business rules.

\_\_\_\_\_  
**Patient or parent/\*legal guardian signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
If signed by parent/legal guardian, please print name

\_\_\_\_\_  
Relationship to patient

**\*Please provide a copy of your legal guardianship paperwork**

<p><b>BCHC STAFF USE ONLY</b></p> <p>Form received &amp; Processed by: _____</p> <p>Review Date: _____</p>	<p>Slide set?    <input type="checkbox"/> Yes    <input type="checkbox"/> No</p> <p>Notes:</p>
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