

| Patient's Legal Name (Last, First, MI) | | | Previous N | ames: | Preferred Firs | st Name | | |
|---|---------------------|------------------|--------------------------|--------------------|----------------|----------|--|--|
| Mailing Address: | | City: | | State | | Zip + 4 | | |
| Physical Address: | | City: | | State: | | Zip + 4 | | |
| Home Phone: | Cell Phone: | | Work Phone: 🗆 Yes contac | | | ork Ext. | | |
| Email: | | | 1 | | | I | | |
| Does not have Email Will not D | isclose 🛛 O | ther | | | | | | |
| | <mark>Opting</mark> | out of Text M | essage – | <mark>Email</mark> | | | | |
| We are an automated practice with regular text messaging and email to provide helpful information to our patients like appointment reminders, clinic forms to fill out prior to appointments, patient statements and payments. Text messages and emails that contain health information are secured by a technical process called encryption and require identity verification. If you do not want to be contacted by Bullhook Community Health Center by text or email, please indicate below. | | | | | | | | |
| EMAIL: | | | | | | | | |
| INO, please do not communicate with me by regular email. (Please note that by marking NO you will not be | | | | | | | | |
| able to access patient portal ser | vices or tel | ehealth services | <mark>5</mark>) | | | | | |
| TEXT: | | | | | | | | |
| □ NO, please do not communicate with me by regular text messaging. | | | | | | | | |

| DATE OF BIRTH: | GENDER AT BIRTH: |
|---|---|
| | 🗆 Female 🛛 🗆 Male |
| What is your SI | EXUAL ORIENTATION |
| Lesbian, gay or homosexual Straight or heterosexual | □ Bisexual □ Do not know □ Choose not to disclose |
| □ Unknown □ Something else, please des | cribe |
| | |
| | |
| What is your | GENDER IDENTITY |
| 🗆 Male 🗆 Female 🔲 Female-to-Male (FTM) / Transgend | er Male/Trans Man |
| □ Male-to-Female (MTF) / Transgender Female/Trans Woman | Choose not to disclose Unknown |
| Other, please specify | |
| | |
| | |

Social Security Number:



| Responsible Person for Account Balance and Correspondence Information | | | | | | | |
|---|------------------|-------|-----|--|--|--|--|
| Contact full Name: 🗆 Patient at Bullhook CHC | Contact Address: | | | | | | |
| Contact Phone number: | City | State | Zip | | | | |
| Relationship to you? | | | | | | | |

| Emergency Contact Information | | | | | | | | |
|--|-----------------------|----------------------|--|--|--|--|--|--|
| Contact full Name: 🗆 Patient at Bullhook CHC | Contact Phone number: | Relationship to you? | | | | | | |
| Contact full Name: 🗆 Patient at Bullhook CHC | Contact Phone number: | Relationship to you? | | | | | | |
| Contact full Name: 🗆 Patient at Bullhook CHC | Contact Phone number: | Relationship to you? | | | | | | |

| Please list all individuals you would like to allow access to your Protected Health Information, and which records they can |
|---|
| access. You have the right to deny or approve anyone's access to your information. |

*Drug and/or alcohol treatment records are protected under the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 C.F.R. Part 2, and health information is protected by the Health Insurance Portability and Accountability Act of 1996 (HIPAA), 45 C.F.R. Part 160 and 164. Information cannot be disclosed without written authorization unless otherwise provided for by the regulations.

Name (Last, MI, First)

| Relationship to you: | Contact Phone: |
|----------------------|----------------|
| | |

Grant access to:
Medical Records
Dental Records
Mental Health Records
Financial Records

| *LAC Provider Records must sign or no access Patient Signature: | Date: |
|---|------------------------------------|
| Name (Last, MI, First) | |
| | |
| Relationship to you: | Contact Phone: |
| | |
| Grant access to: Medical Records Dental Records Mental | Health Records 🗆 Financial Records |
| | |
| *LAC Provider Records must sign or no access Patient Signature: _ | Date: |
| Name (Last, MI, First) | |
| | |
| Relationship to you: | Contact Phone: |
| | |
| Grant access to: 🗆 Medical Records 🗆 Dental Records 🛛 Mental | Health Records 🗆 Financial Records |
| | |
| *LAC Provider Records must sign or no access Patient Signature: | <mark>Date:</mark> |
| Note: LAC Provider is a Licensed Addiction counselor | |

Location: Shared > FORMS > Front Desk > Patient Intake forms > Patient Demographic forms > Adult PT Demographics form Last revised 11/30/2023 JE



| Federally Qualified Health Centers have requirements to get grant dollars and one is to report on the population poverty levels at Bullhook Community Health Center. Please fill out the information below for reporting |
|---|
| purposes only: |
| Number of people Living in your household? |
| Household income: (please check the box that best describes your household gross income) |
| □ 0-\$14,580 □\$14,581-\$18,225 □\$18,226-\$21,870 □\$21,871-\$25,515 □\$25,516-\$29,160 |
| □ \$29,161-\$50,000 □ \$50,001-\$65,000 □ \$65,001-\$75,000 □ \$75,001-\$80,000 □ \$80,001-\$90,000 |
| 🗆 greater than \$90,001 |
| Federally Qualified Health Centers offer a sliding fee discount, would you like to see if you are eligible for a discount on your care? □ Yes □ No If yes, you must fill out the required forms and provide proof of income per the requirement of our grant funding. You will also be asked to make your nominal fee payment required per the department you are being seen in as follows. |
| Medical Department \$10.00 Dental Department \$50.00 Behavioral Health Department \$10.00 |
| We encourage all patients to apply for the discount program even if you have insurance. Please ask Bullhook staff for an application. |
| |
| Have you served in the military or armed forces? This includes: Air Force, Army, Coast Guard, Marines, Navy, National Guard, or Reserves? |
| Have you served in the military or armed forces? This includes: Air Force, Army, Coast |
| Have you served in the military or armed forces? This includes: Air Force, Army, Coast Guard, Marines, Navy, National Guard, or Reserves? |
| Have you served in the military or armed forces? This includes: Air Force, Army, Coast Guard, Marines, Navy, National Guard, or Reserves? |
| Have you served in the military or armed forces? This includes: Air Force, Army, Coast Guard, Marines, Navy, National Guard, or Reserves? Yes No Note to Dental Patients: please fill out your medical and dental insurance information. If you are here only for dental services, we still need your medical insurance information in the event any procedure done is also covered on your medical insurance so please fill both sections out. What type of insurance do you have? Check all that apply: Medicare or Medicare Advantage Medicare Supplemental Insurance |
| Have you served in the military or armed forces? This includes: Air Force, Army, Coast Guard, Marines, Navy, National Guard, or Reserves? Yes No Note to Dental Patients: please fill out your medical and dental insurance information. If you are here only for dental services, we still need your medical insurance information in the event any procedure done is also covered on your medical insurance so please fill both sections out. What type of insurance do you have? Check all that apply: Medicare or Medicare Advantage Medicare Supplemental |



| PRIMARY MEDICAL | INSURANCE (<mark>If you are se</mark> | eing Dental you still need to | <mark>fill this out)</mark> |
|--|--|-------------------------------|-----------------------------|
| | | | |
| Insurance Name: | | Group Number: | |
| Subscriber number: | | Active Date: | |
| Insurance billing address (us | ually on back of card): | | |
| If the insured party is | | | |
| someone other than yourself, we need their | Policy holder Name: | Date of birth: | |
| information in order to | Gender: □ Male □ Female Pr | imary Phone Number: | Cell 🗆 LAN Line |
| submit your claim \Rightarrow | | SSN: | |
| | - | seeing Dental you still need | |
| SECONDART MEDICA | AL INSURANCE (<mark>II YOU die</mark> | seeing Dental you still heeu | |
| Insurance Name: | | Group Number: | |
| | | Active Date: | |
| Insurance billing address (us | ually on back of card): | | |
| If the insured party is | | | |
| someone other than | Policy holder Name: | Date of birth: | |
| yourself, we need their information in order to | | imary Phone Number: | |
| submit your claim \Rightarrow | | SSN: | |
| | | 550 | |
| DENTAL INSURANCE | | | |
| Insurance Name: | | Group Number: | |
| Subscriber number: | | Active Date: | |
| | ually on back of card): | | |
| If the insured party is someone other than | | | |
| yourself, we need their | Policy holder Name: | Date of birth: | |
| information in order to | Gender: 🗆 Male 🛛 Female Pr | imary Phone Number: | Cell 🗆 LAN Line |
| submit your claim \Rightarrow | Employer: | SSN: | |
| | | | |
| DENTAL INSURANCE | SECONDARY | | |
| | | | |
| | | Group Number: Active Date: | |
| | | | |
| If the insured party is |] | | |
| someone other than | Policy holder Name | Date of birth: | |
| yourself, we need their | | | |
| information in order to | | imary Phone Number: | |
| submit your claim \Rightarrow | Employer: | SSN: | |
| | | | |



| Who is your primary care physician? (Who do you see for your primary medical care) | | | | | | | | |
|---|----------------------|-----------------|---------------------|--------------------|-------|----------------|--------------------|--|
| Physician's Name: | | | Facility: | | | Phone num | Phone number: | |
| | | | | | | | | |
| What is your MARITAL STATUS | | | | | | | | |
| □ Divorced | □ Married | □ Partner | □ Single | 🗆 Unknown | Γ |] Widowed | □Legally Separated | |
| Do you require se | ervice provided in a | language othe | r than English? 🗌 | YES 🗆 NO | | | | |
| 🗆 English is my pi | eferred language | I need transl | ation in | | | | | |
| What is your race | e or origin? Check a | ll that apply: | | | | | | |
| 🗆 White 🗆 Amer | ican Indian/Alaska N | Native 🗆 Black/ | 'African American E |] Asian Indian□ Cł | inese | 🗆 Filipino 🗆 J | lapanese 🛛 | |
| Korean 🗆 Vietnamese 🗆 Other Asian 🗆 Native Hawaiian 🗆 Other Pacific Islander 🗆 Guamanian or Chamorro 🗆 Samoan 👘 🗌 | | | | | | | | |
| More than one race 🗆 Choose not to disclose or report | | | | | | | | |
| What is your ethnicity? | | | | | | | | |
| 🗆 Mexican, Mexican American, Chicano 🗆 Puerto Rican 🗆 Another Hispanic, Latino or Spanish Origin Combined | | | | | | | | |
| □ Not Hispanic, Latino or Spanish Origin □ Choose Not to Disclose or report | | | | | | | | |
| If not Living in | a home you rent | , lease, or ov | wn please check | the best descri | ption | of your livir | ng arrangements: | |
| 🗆 Doubling Up 🗇 Homeless 🗆 Migrant 🗆 Other 🗆 Seasonal 🗆 Street 🗆 Transitional 🗆 Unknown | | | | | | | | |

| EMPLOYMENT STATUS | | | | | | | |
|---|--|--|--|--|--|--|-------------------|
| □ Full-Time □ Part-Time □ Not employed □ Self-employed □ Retired □ active military duty | | | | | | | ive military duty |
| EMPLOYER NAME: | | | | | | | |
| Employer Address: Employer City: Employer State: Employer Zip | | | | | | | |
| Employer Phone number: Employer fax: | | | | | | | |

| ARE YOU A STUDENT? | | | | | | | |
|--------------------|-----------|---------------|--|--|--|--|--|
| 🛛 Full-Time | Part-Time | Not a student | | | | | |
| | | | | | | | |

| My Preferred Pharmacy is: 🛛 Bullhook Community Health Center Pharmacy | | |
|---|----------|--|
| | □ Other: | |
| | | |



NOTICE OF PRIVACY PRACTICES:

| I have received a copy of BCHC's Notice of Privacy Practices informing me of how my medical information may be used | | | |
|---|--|--|--|
| and disclosed. This document also explains how I can access medical information for myself and my dependents. | | | |
| Signature:Date: | | | |
| | | | |

CONFIRMATION OF INFORMATION PROVIDED:

The information given on this form is true and correct. I understand that it is in my best interest to report all changes in a timely manner.

<mark>Signature</mark>:_

Date:

Notice of Administrative Use of Confidential Health Care Information:

I have been informed and understand that:

- 1. Confidential health care information concerning me or the person for whom I am legally responsible for, are recorded in the course of receiving immunizations from this Health Facility in an electronical record and retained in the Montana Immunization Information System imMTrax.
- 2. A Prescription History will be obtained concerning me or the person for whom I am legally responsible for, are recorded in the course of receiving care from this Health Facility in an electronical record and retained in Bullhook Community Health Center records unless I specifically direct otherwise.
- 3. Unless I specifically direct otherwise, the immunization information in imMTrax will be shared with all my immunization providers to help prevent both over- and under-immunization and to create a consolidated vaccine record for me or the person for whom I am legally responsible:
- 4. Any confidential health care information concerning me or the person for whom I am legally responsible may be used for the administration and direct provision of services that are to be provided to me or to the person for whom I am legally responsible.
- 5. Health Department and State health care and administrative personnel associated with the delivery of those services and the administration of the programs of services and the imMTrax data system may access the information as necessary for the provision and administration of services. Administration of services may include, but not limited to, the billing of insurers, scheduling of appointments, coordination immunizations, and facilitating enrollment in other programs; and
- 6. All persons who have access to this confidential information are obligated under federal and state law to protect the information from inappropriate disclosure.

TREATMENT/PAYMENT AGREEMENT FOR Bullhook Community Health Center, INC. (BCHC)

I request the Bullhook Community Health Center, Inc. provide me with medical, dental and/or behavior health care. I accept responsibility to pay for this care according to the fee schedule established. Furthermore, I authorize assignment of benefits for medical, dental and/or behavioral health services to be paid to BCHC. Also, I authorize BCHC to bill my insurance and release information to the insurance company if requested. I will communicate to BCHC any changes to my income and/or insurance status.

I understand and give consent for my information to be accessed by outside entities for the purposes of auditing the facilities' compliance with federal, state, and pharmaceutical program business rules.

Patient, Parent, or *Legal Guardian Signature

Date

*Please provide a copy of your legal guardianship paperwork

If signed by parent/legal guardian, please print name

Relationship to patient.

| BCHC STAFF USE ONLY: | Fee Schedule Set (Slide) |
|----------------------|--------------------------|
| Form received & | 🗆 Yes 🗆 No |
| Processed by: | Notes: |
| Review Date: | |